

Washington County
Community
Foundation



Report to the
Community
2001

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Chairman's Society

The Washington County Community Foundation wishes to acknowledge the individuals that have served as Chairman of the Board. Our Foundation has been enriched by the individual talents and strengths each has brought. Each year we have grown, not only in monetary terms, but in our service to the community. We are grateful to each for his individual commitment, guidance and leadership.

1993 - 1995 James. H. McCune, Esq.

1996 - 1997 Mr. John L.S. Northrop

1997 - 1998 Mr. John A. Campbell

1999 - 2000 Mr. Frank Tracanna, Jr.

2000 - 2001 Dr. Howard F. Jack

Board of Trustees

Dr. Howard Jack, Chairman

Retired Superintendent
Peters Township School District

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President
The Waller Corporation

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Community Volunteer

Richard White, Treasurer

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Certified Public Accountant
Guthrie, Belczyk & Associates

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Community Volunteer

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President
Campbell Insurance Associates

Dr. Thomas Conner
Retired Superintendent
Washington School District

John R. Duskey

Retired Director /
Community Relations
Bell Atlantic

Dennis Dutton
President
Walker MacCartney Insurance

Charles Fife
President
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Retired President
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Community Volunteer

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John L.S. Northrop
Retired President
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Senior Vice President
WesBanco

Paul Songer
President
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Retired Manager / Traffic
Jessop Steel

Juliana Uram
Community Volunteer

Carmina V. Vitullo
President
Vitullo Travel Agency

Frank Zerla
Director of Operations
Washington Chamber of Commerce

Family of Founders

In our developing years, the Washington County Community Foundation has relied on the generosity of individual and corporate donors to support the operational needs of the Foundation.

The *Family of Founders* was created in 1998 to thank and recognize supporters whose cumulative giving for administrative purposes totals at least \$1,500. Listing includes contributions received through December 31, 2001.

Founder

Minimum \$1,500
Janet Abernathy
Besl Transfer
Charles & Mary Coen
Family Foundation
Community Bank
John & Romaine Duskey
Shirley & Joseph Hardy
William & Jane Hopwood
F. Joseph Marsh
James McCune
Rossin Foundation

Slovenian Savings & Loan
Paul & Shelley Songer
William & Elizabeth Todd
Jack & Betsie Trew
Richard & Margaret White
H. Frank Zerla

Sponsor

\$5,000 Minimum
Charles Keller
United Way of Washington
County

Patron

\$10,000 Minimum
John & Barbara Campbell
Chapman Corporation
National City Bank
Observer Reporter
PNC Bank
Washington Federal Bank

Benefactor

\$30,000 Minimum
Anonymous

Philanthropist of the Year

The Foundation created the *Philanthropist of the Year* award in 1999 to recognize a local philanthropist for exceptional generosity to the community. In addition to a dinner held in the recipient's honor, a permanent named fund will be created at the Foundation. The name and purpose of the \$5,000 endowment fund is determined by the honoree.

The following criteria are used in the selection process:

- Demonstrated exceptional generosity and civic responsibility in providing financial support and leadership to a local non-profit cause
- Helped to improve the quality of life in the Washington community through a commitment of leadership to a non profit-cause
- By example encouraged and motivated others to support a philanthropic cause
- Contributed significantly to other community efforts

Honorees

1999

Wilfred R. Cameron
Diabetes Education Fund
supports
diabetes education at the
Wilfred R. Cameron Wellness Center
of The Washington Hospital

2000

Thomas R. Milhollan
Thomas H. Milhollan Memorial Fund
Annually, the Milhollan Family
will consider the charitable cause
to be supported.

2001

E. Ronald Salvitti, M.D.
Salvitti Family Fund
Annually, the Salvitti Family
will consider the charitable cause
to be supported.

Chairman's Report

In its sixth year of uninterrupted growth, the Washington County Community Foundation achieved a much-prized and anxiously sought goal, the one million dollar level in its total endowment. From its 1995 level of \$55,005, the growth each year culminated at the end of 2001 with \$1,071,739, this despite the chaotic condition of the market.


The increase this year of more than \$211,000 was a result of fourteen new funds, bringing the total of managed funds to 63 at the close of 2001. This year saw the largest fund to date, the \$200,000 **Harold W. and Hazel R. Lauerma Fund for Donora Library**. Also, the Foundation received its first bequest, a \$20,000 gift to create the **Charles Pappas, Sr. Scholarship Fund**.

The Foundation's endeavors continue to be directed toward realization of its primary objective – to improve the quality of life by meeting community needs through the development of philanthropy by customized services to donors and the community. Hence, the newly created funds, as those already existing, serve a variety of identified community needs. Four are scholarship funds, one is designated as a field-of-interest fund (**Washington County Endowment for the Arts and Humanities**), and three were created to support agencies within the county (the Washington City Mission, a library, and a church). Additionally, six are donor-advised funds, this being one of several options donors may exercise in creating funds within the Foundation.

Unlike many community foundations, ours has held to its intention to demonstrate that philanthropy is not reserved as a privilege for the wealthy, but in fact is something to be practiced and enjoyed by many. Hence, the value of our funds, including those created in 2001, ranges from \$5,000 to \$200,000. Contributors to the Foundation numbered in excess of 300.

As a consequence of our continued growth, it has been possible to increase substantially the grants back to the community. Cumulatively, grants through 2001 totaled more than \$100,000. In 2001 grants totaled \$43,760 compared with \$13,366 in 2000, a 227% increase.

Several memorable and noteworthy events highlighted the year. In cooperation with the Washington Community Theatre, the Foundation sponsored the presentation of



“Oliver” at Washington Park on June 19. Proceeds in part were used to create a new fund, the **Washington County Endowment for the Arts and Humanities**.

On November 28, the Foundation held its third *“Philanthropist of the Year”* banquet when Dr. E. Ronald Salvitti was recognized for his continuing and extensive support of worthy causes over the years.

In 2001 the Foundation, by the nature of its grants and awards, sought to reinforce the awareness of countywide impact and influence, not confined to the immediate Washington area.

Two steps were taken to facilitate operation of the Foundation office, an administrative assistant was added to the staff in the spring, and a specialized software computer program, designed for community foundations, was acquired.

In terms of communicating with prospective donors and with the public at large, the *Legacy* continued to be published on a quarterly basis. Information was thus provided about funds created, grants awarded, and procedures for using the Foundation as a means of engaging in meaningful philanthropy in perpetuity.

There was attention to the future and to Foundation needs and interests in forthcoming months and years: the need for creation of an administrative endowment for operating funds, for staff expansion to facilitate fund-raising as well as servicing existing funds, for continuing assessment of investment strategies, and for maximizing the understanding of the Foundation as it relates to the entire county.

In summation, in six years we have made commendable strides. There is every reason to be confident and committed to a future of expansion and growth, and an increasing presence in Washington County and the lives of its citizens.

Dr. Howard F. Jack
Chairman of the Board
Washington County Community Foundation

Financial Information
December 31, 2001 and 2000

Statement of Financial Position

Assets		
	<u>2001</u>	<u>2000</u>
Current Assets	59,665	55,213
Endowment Investments	1,071,739	796,404
Equipment, net of depreciation of \$97	23,259	-
Total Assets	1,154,663	851,617
Liabilities and Net Assets		
Current Liabilities	13,633	-
Fund Liabilities	36,736	41,173
Total Liabilities	50,369	41,173
Total Net Assets	1,104,294	810,444
Total Liabilities and Net Assets	1,154,663	851,617

Statement of Activities

	<u>2001</u>	<u>2000</u>
Contributions	487,735	339,219
Program Revenues	49,630	36,198
Total Support	488,365	375,417
Interest & Dividend Income	30,303	20,682
Increase (decrease in market value)	(75,984)	(25,818)
Total Revenue	(45,681)	(5,136)
Total Support and Revenue	442,684	370,281
Grants & Scholarships	43,760	13,366
Direct Program Expense	19,200	9,819
Total Program Expenses	62,960	23,185
General & Administrative	85,874	67,825
Total Expenses	148,834	91,010
Change in Net Assets	293,850	279,271
Net Assets – Beginning of Year	810,444	531,173
Net Assets – End of Year	1,104,294	810,444

GRANTS and SCHOLARSHIPS AWARDED

A total of \$43,760 was awarded in grants and scholarships in 2001, the most ever in the Foundation's history. Additionally, \$1,717 was awarded from two agency endowments.

Grants From Designated Agency Funds

(Created by a donor (s) to benefit a specific non-profit)

John Bentley Greenlee and Mary Gates Greenlee Fund

\$574 grant to the Bentleyville Public
Library for general operating expenses

Friends of Thomas R. Milhollan Fund

\$336 grant to the Alzheimer's Association
for general operating expenses

Larry Campbell Fund

\$600 grant to the Cold River Camp for
upkeep of Larry's Lair

Center Presbyterian Church Fund

\$700 grant to the Church for general
operating expenses

Grants From Discretionary Funds

John A. & Barbara L. Campbell Fund

\$250 grant to the Mon Valley YMCA in
support of their capital campaign to build
a new child development and education
center

John R. Duskey Fund

\$500 grant to the Pennsylvania Elks
Major Projects, Inc. to publish 10,000
brochures for their Home Service Pro-
gram

Ben Franklin Fund

- * \$500 grant to the University of Pittsburgh
Shakespeare in the Schools Program for
one showing of the "Taming of the
Shrew" at Ringgold High School
- * \$500 grant to Connect, Inc. to support the
Washington Family Center's Beginning
With Books Program

Grants from Donor Advised Funds

Tershel Family Fund

- * \$1,000 grant to Canonsburg Hospital for
renovation of the emergency room
- * \$1,000 grant to Canonsburg Hospital in
support of the Children's Services
Program
- * \$5,000 grant to the University of
Virginia in support of the new athletic
stadium
- * \$15,000 grant to The Washington
Hospital Foundation to support the
Donnell House

Richard R. and Edwina W. Cameron Fund

\$2,000 grant to Little Lake Theatre in
support of their Save Our Barn
Campaign

Awards from Agency Endowments

(Created by the non-profit for its own benefit -
Not included in the Grants Total)

California United Methodist Church

\$1,500 award for general operating
expenses

Washington County Humane Society Fund

\$217 award for general operating expenses

Grants from Field of Interest Funds

Abernathy Fund for Conservation

- * \$1,000 grant to the McGuffey Terra Youth Roots & Shoots Program to be used for two conservation projects, Bats in Blaine Buffalo and McGuffey Intermediate Butterfly Garden
- * \$1,000 grant to Partners for Fish & Wildlife at California University of Pennsylvania for a grassland wildlife beautification project along Toll Road 43
- * \$1,000 grant to the Pike Run / Maple Creek / Pigeon Creek Watershed Association to procure monitoring equipment stadium

McBride - McMaster Fund

\$300 grant to the Washington County History and Landmarks Foundation to continue restoration on the historic John White House, located at the Washington County Fairgrounds

Mothers Fund

\$700 grant to the Washington County Literacy Council in support of their Baby Book Program

Grants from Scholarship Funds

Barry Clark Barto Memorial Fund

\$500 award to Anthony Fritch, attending the Pennsylvania Culinary Institute

Buckholt Science Scholarship

\$500 award to Derek Little, attending Clemson University

Burgettstown Jr. Sr. High Student Council Leadership Scholarship Fund

\$300 award to Christopher Mancinelli, attending Mercyhurst College

Arthur V. Ciervo Scholarship Fund

\$500 award to Matthew Ritsko, attending Pennsylvania State University

Margaret Pitek Ciervo Scholarship Fund

\$500 award to Bernadette Giovanelli, attending Edinboro University of PA

Alice Boone Main Memorial Fund

\$500 award to Shannon Gottschalk, attending Waynesburg College

Clyde J. Tracanna / Washington Rotary Club Educational & Vocational Fund

- * \$500 award to Shannon Haines, attending the University of Pittsburgh
- * \$500 award to Michael Chicone, attending Washington & Jefferson College
- * \$500 award to Meghan Moyers, attending Duquesne University

Washington County Music Education Fund

- * \$125 award to Matt Glotzbach, attending Fred J. Miller Clinic
- * \$125 award to Corey Thompson, attending Bands of America
- * \$125 award to Jordan Kislear, attending Bands of America
- * \$125 Amanda Briggs, attending Bands of America

Washington County Visiting Nurses Association Scholarship Fund

- * \$1,000 award to Mark Edwards, attending Washington Hospital School of Nursing
- * \$1,000 award to Julie Friend, attending Waynesburg College
- * \$1,000 award to Denise Godwin-Hanna, attending Waynesburg College
- * \$1,000 award to Crystal Miller, attending Washington Hospital School of Nursing
- * \$1,000 award to Heather Polaski, attending Waynesburg College
- * \$1,000 award to Brandy Sayre, attending Washington Hospital School of Nursing
- * \$1,000 award to Shawn Shuman, attending Washington Hospital School of Nursing

Our Donors - 2001

- A -

Mr. & Mrs. George Abd
Janet Abernathy
Sherman & Carla Ackerman III
Ella L. Adams
Lawrence & Shirley Agostinelli
Alcon Foundation
Alex E. Paris Contracting
Allergan
Norman & Mary D. Allison
William T. & Colleen Allison
Alro Steel Corporation
David & Mary Jo Andrews
Ralph B. Andy
Anonymous
James & Beverly Arbore
Association of Retarded Citizens

- B -

Kenneth & Mary Baker
Frank & Theresa Barbosky
Dr. Barry Bartusiak
Bassi, McCune & Vreeland
Martin & Judy Beichner
William & Nancy Belcastro
Gene & Carlyn Belczyk
Jonnie Belfiore
Ralph K. Belfiore
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Henry & Catherine Brethold
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Brownson House Inc
Brown's Texaco Service Station
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Dr. Howard J. & Maryann Burnett
Jean Byers

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Richard & Edwina Cameron
John & Barbara Campbell
Mark & Nan Campbell
William D. Campbell
Campbell Insurance
James & Kerry Campolong
Anita L. Cancelmi
Ellen M. Carlet
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Cathy & Gary Chambers
Dr. Alvaro N. Changco
& Mary Roth
John Chapman
Edward & Nellie Chester
Christian Gathering Church
Christine Churches
Arthur Ciervo
Citizen's Bank
William & Jean Cline
Charles & Mary Coen
Family Foundation
Thomas M. Colella
Community Action Southwest
Community Bank
Patricia W. Conner
Thomas & Beverly Conner
Dean & Kara Conomikes
Rose Cortis
Dr. Douglas T. & Madeline Corwin
Lynne M. Crisafi
Crucible Materials Corp

- D -

David's Limited
Deborah L. Davis
Davis and Davis LLC
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Dr. David & Mary Lou DeHaas
Armand C. Dellovade
Del-Sir Supply
Diehl Steel Co Inc
Dorothy K.W. Dillemath
Joseph E. Dipyatic Jr.
Leo DiVincenzo
Ruth Drazen
Thomas & Mary Lyn Drewitz
Drill Rod & Tool Steels Inc
John & Romaine Duskey
Dennis & Mary Lea Dutton

- E -

Robert & Lori Enders
Eurovest
John & Krista Everage

- F -

Faldowski Family
Gary & Beverly Faye
Dr. Richard Feldstein
Joseph & Claudine Femiani
Harold & Jane Fergus

Diana Fitch
Merle W. Frank
Jonathan & Lori Freeze
Albert & Carole Friend
Dr. David Fuderich
Brian K. Fulton

- G -

Manuel & Julia Galdo
Mr. & Mrs. William Gennacro
Roy & Rose Gillespie
Judge David & Janice Gilmore
Judge Thomas & Rachel Gladden
Globe Electric Co. Inc.
Luther & Jane Goddard
Goldfarb, Posner, Beck,
DeHaven and Drewitz
Jeffrey & Sheila Gombita
Albert & Sandra Gordon
James & Nancy Gordon
John T. Gregor
Nancy & Peter Grenier
Edward & Lynette Grenier
Guthrie, Belczyk & Assoc.

- H -

William E. Hall
Philip & Jennie Hamilton
Martha R. Hamschin
Valerie & Lyle Haney
Edgar & Caryl Hansen Jr.
Richard & Nardis Hardie
Joseph & Shirley Hardy
Joseph A. Hardy III
James & Susan Harper
Michael H. Heinrich
Sandra Hewitt
Jonathan Higie
Robert & Sally Hillberry
William B. Holmes
Paul & Mary Hood
Mary C. Hornickel
Brian & Darlene Horvath
Rush & Barbara Howe
E. Thomas & Cynthia Hutchinson

- I -

Immaculate Conception Church
Invesmart of Pittsburgh Inc
Robert & Diana Irely
Lew Irwin
John & Mary Izard

Our Donors - 2001

- J -

Dr. & Mrs. Howard Jack
Mary Jo Jindra
John Sisson Motors Inc
Merl & Patty Johnson
Roger & Mary Ann Johnson
Dr. George & Mary Alice Jones
George Julos

- K -

Charles & Linda Kacvinsky
Lawrence & Natalie Kaplan
Charles & Carol Keller
Michael Kelley
Doris M. Kelvington
Abraham & Susan Key
Mary Jo Kichak
Kloster Steel Corporation
Jeff Kotula
Rena M. Kovacicek

- L -

Charles & Karen Laucher
Estate of Harold Lauerman
Thomas & Cheryl Leydig
Renee Liss
Julius & Mary Little
Dolores Lloyd
Walter & Barbara Lorence

- M -

Charles & Anna Belle MacFarland
James & Elizabeth Maguire
Lou & Josephine Mallicone
Kenneth & Violet Mallison
Dorothy Marchezak
Richard & Laurabelle Marchezak
Richard & Mary Marchezak
William C. Markley III
Melissa Markovich
F. Joseph Marsh
Marthinsen & Salvitti
Mark & Christine Maxwell
Walter & Ann Maxwell
Helen J. Mazza
Jodi K & Brian McAdoo
Michael & Maria McCaffrey
James McCune
Joseph & Dr. Mary McGinley
McGuffey Intermediate School PTA
J. Sherman & Suzanne McLaughlin
Dr. William J. McMahan
Judith Adler McNutt
Mellon Bank

Marta Rodgers Merchant
Merrill Lynch
Ruth V. Miles
Helen B. Miller
Richard K. Miller
Charles & Josephine Mirarchi Jr
Dr. Brian C. & Maryjane Mitchell
D. Bradley Montgomery
David & Shirley Moore
A.J. & Mary R. Mordacci

- N -

Helen M. Navoy
Frank J. Nivert Sr
John & Rose Northrop

- O -

Patrick O'Brien
Observer Reporter
Joseph & Susan Olifierko

- P -

PA Guernsey Breeders Assn
David & Darlene Paolicelli
Charles Pappas Jr
Estate of Charles Pappas Sr.
Path-Finder Consulting
Peacock Keller
Michael & Marian Perich
Samuel & Elvira Perry
Mary Ann Peterson
Eddie & Eva Pettit
Pharmacia
Dr. John & Sally Pirris
W. Bryan Pizzi
PNC Bank
Gerald Pompei
David & Marilyn Posner
Precision Marshall
Precision Marshall Employees
Presbyterian Senior Care
Mr. & Mrs. Carmen Procaro
Polly Prosser
Dr. J. Paul Proudfit
James & Nancy Proudfit

- R -

R G Johnson
George & Mary Ann Raynovich
Steve & Audrey Richman
Betty A. Robinson
Jerome & Marilyn Rodgers
Jay & Cathy Romano
Lawrence & Joanne Romboski
Ross Mould
Rossin Foundation

- S -

Dr. E. Ronald & Constance Salvitti
Salvitti Foundation
Ralph & Rose Marie Sargent
Vincent & Audrey Sargent
Sarris Candies
David & Jacqueline Scarborough
Seton Hill College
W. Richard & Eva Shearer
William C. & Thalia B. Shelton
Michael S. Siegel
Catherine P. Sinclair
Jeffrey & Cindy Smith
Dr. Perry & Mary Smith
Elizabeth & Paul Smith
George & Margaret Smith
Daniel & Rochelle Snyder
Paul & Shelley Songer
Speakman, Riethmuller,
Svidro & Allison
Station Capital, Inc.
C. Don & Marian B. Stephens
J. Barry Stout
William & Sandra Stout
Michael & Maria Streno
William & Mary Sutton

- T -

Testa Machine Co Inc
The Kahl-Holt Company
The Washington Hospital
Telford & Philomena Thomas
Dick & Virginia Thornburgh
Frank Tracanna
Jack & Betsie Trew
Jean M. Trew
Dr. Charles & Rita Tripoli

- U -

Robert & Mary Lou Umstead
United Way Washington County
Andrew & Juliana Uram
Thomas Uram
James Uram
Usinor Industeel (USA) Inc

- V -

Dr. Adrian & Phyllis VanStrein
John & Shirley Vasko
Mr. & Mrs. Donald Verardi
Robert & Mary Lou Victor
Carmina V. Vitullo
Vitullo Travel Agency Inc
Kathy Voigt

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Walker McCartney Insurance
 Louis & Shirley Waller
 Washington & Jefferson College
 Washington American
 Legion Baseball
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 Youth Conversation Camp
 Washington Federal
 Washington Rotary Club
 Washington Women's Shelter
 Washington County Council
 on Economic Development
 Wealth Transfer Solutions, Inc.
 Mr. & Mrs. William Webb
 James & Tina Trew Weiland
 Gary & Maryann Weinstein
 WesBanco
 Richard & Margaret White
 Robert Wicker
 Dr. Donald Wickerham
 Beverly Wolf

- Y -

Kenneth & Shirley Yablonski

- Z -

Edward P. Zemprelli
 H. Frank Zerla
 Dr. Michael & Margaret Zinsser

Every effort has been made to insure the accuracy of our donor listing. If however, we have omitted or inaccurately listed any name, please accept our most sincere apologies. We ask also that you contact us so that we may correct the error in future publications.

**Memorial & Honors Fund
 Received In Memory of**

Robert G. Blough
 by **Carmina Vitullo**
Katherine English
 by **John & Shirley Vasko**
Julia Gabowsky
 by **John & Shirley Vasko**
Mark Meyer
 by **Marta R. Merchant**
Robert Roberts
 by **Campbell Insurance Associates**

**Bequests Creates
 Charles Pappas, Sr.
 Scholarship Fund**

In September 2001, the WCCF received a \$20,000 bequest from the estate of Charles Pappas, Sr. to create a scholarship fund for his alma mater, Burgettstown High School.

Mr. Pappas, who passed early in 2001, was born February 8, 1925 in Burgettstown. After graduating from Burgettstown High School, he went into the family business of Frank Pappas & Sons Lumber Co.

He was a charter member of the Burgettstown Lions Club and was past president of Burgettstown Area School Board. Although he had retired to Englewood, FL, his home town remained close to his heart - so close, that he included provisions for it in his will.

The Charles Pappas, Sr. Scholarship Fund will provide an annual scholarship of no less than \$1,000 to a graduating senior from Burgettstown High School.

**Philanthropist of the Year
 Banquet**

Benefactors

Allergan Therapeutics
 Bassi, McCune & Vreeland
 Campbell Insurance Associates
 Citizens Bank of Pennsylvania
 Mellon Private Asset Management
 Pharmacia Corporation
 PNC Bank
 Washington Federal

Table Sponsors

Paul & Shelly Songer
 Joseph Hardy, III
 Observer Publishing Company
 The Washington Hospital
 Washington & Jefferson College
 Seton Hill College

**WCCF Night at the
 Washington Community Theatre**

Event Sponsors

Chapman Corporation Employees
 Ross International
 Paul & Shelley Songer
 Washington Federal

Significant Contributors to:
**Washington County Endowment
 for the Arts & Humanities**
 John A. & Barbara L. Campbell,
 Founding Contributors
 R.G. Johnson Company, Inc.

Legacy Sponsorships

Campbell Insurance Associates
 Del-Sir Supply, Inc.
 Peacock Keller
 John Sisson Motors
 Station Capital, Inc.
 Urish Popeck & Co.
 Washington County Council on
 Economic Development
 Washington Federal

Funds of the Foundation

The Foundation accepts three basic types of funds, **Discretionary**, **Donor Advised** or **Designated** Funds. There is a \$5,000 minimum to create a named fund.

Discretionary Funds

Discretionary funds support the changing and emerging needs of the community. Earnings from discretionary funds are used to support projects in the areas of the arts, education, the environment, health, human needs and religion.

Acorn Fund

Created in 1999, this is the Foundation's general fund for discretionary grant-making.

John A. and Barbara L. Campbell Fund

Created in 1997 by John and Barbara Campbell to provide support to charitable organizations in Washington County.

John R. Duskey Fund

Created in 1995 by John R. Duskey to provide support to charitable organizations in Washington County.

Ben Franklin Fund

Created in 1996 by the Commonwealth of Pennsylvania from a trust established in 1790 by Benjamin Franklin. Proceeds of this fund will be used to support charitable causes in Washington County.

Memorials & Honors Fund

Created in 1998 by WCCF with funds received from memorials and honors contributions. The purpose of this fund is to make grants in support of worthwhile community projects.

Friends of Frank Tracanna Fund

Created in 1999 by WCCF trustees and friends in appreciation of Frank's exemplary service as Chairman of the Board of the Foundation.

Donor Advised Funds

Donor advised funds enable donors to maintain the ability to recommend annually, the charitable causes they wish to benefit from the fund. This advisory privilege may be extended to members of the donor's family and so is an ideal way to maintain family involvement. Donor advised funds may be an attractive alternative to creating a private foundation.

Dr. Barry Bartusiak Family Fund

Created in 1998 by Dr. and Mrs. Barry Bartusiak.

Beichner Family Fund

Created in 2001 by Martin and Judy Beichner

Johna A. Belfiore Memorial Fund

Created in 2001 by Johna's parents with contributions received in her memory

Richard R. & Edwina W. Cameron Fund

Created in 1999 by Richard and Edwina Cameron

Friends of Joan Griffin Fund

Created in 1997 by friends and family in honor of Joan's lifetime of service

Hamilton Family Fund

Created in 1999 by Phil and Jennie Hamilton

Thomas H. Milhollan Memorial Fund

Created by the WCCF trustees in honor of Thomas R. Milhollan, the 2000 *Philanthropist of the Year*.

Salvitti Family Fund

Created by the WCCF trustees in honor of E. Ronald Salvitti, M.D., the 2001 *Philanthropist of the Year*.

continued next page

Funds of the Foundation

Donor Advised Funds Continued

Dr. William & Mrs. Nora McMahon Fund

Created in 2001 by their children in their honor and as a Christmas gift to them.

Foley A. Selvaggi Memorial Fund

Created in 2000 by family and friends as a lasting memorial.

Tershell Family Fund

Created in 2000 by Paul Tershel in honor of his parents

Juliana J. Uram Fund

Created in 2001 by her sons, Thomas, Patrick, James, Paul and Matthew, in her honor.

Washington Rotary Club Fund

Created in 2001 by the Washington Rotary Club

Designated Funds

The foundation accepts three types of designated funds, **field-of-interest**, **agency funds** or **scholarship** funds. The donor determines the designation at the time the fund is created.

Designated Field of Interest Funds

McBride - McMaster Fund

Created in 1998 by Dr. Gilbert and Margaret McBride McMaster to provide support and guidance to the needy in Washington County and to preserve and promote the history of Washington County.

Abernathy Fund for Conservation

Created in 1999 by the Abernathy Family to support conservation projects in Washington County and to provide support to Washington & Jefferson College for upkeep of the Abernathy Nature Preserve.

Mother's Fund

Created in 1999 by the WCCF with contributions received from individuals in honor or in memory of their mothers. The fund supports projects and programs that benefit Mothers and their Children in Washington County.

Judge Samuel Rodgers Fund

Created in 2000 by his daughter, Marta Rodgers Merchant, to support literacy projects.

Agency Matching Fund

Created in 1999 to provide matching opportunities for area non-profits.

**Washington County Endowment
for the Arts & Humanities**

Created in 2001 in conjunction with the WCCF Night at the Washington Community Theatre. Founding contributors were John A. & Barbara L. Campbell.

Designated Agency Endowments

Dr. Ernest L. Abernathy Fund - Created in 1998 by family and friends in tribute to founding trustee, Dr. Ernest "Abe" Abernathy. This fund supports the ongoing work of the WCCF.

Bell Atlantic Fund

Created by Bell Atlantic in 1996 to provide ongoing support to the Washington County Community Foundation.

Bentworth Alumni Fund

Created in 2000 by the Bentworth Class of 1970 to support educational excellence at their alma mater, Bentworth High School

Berman Family Fund

Created in 2000 by Martha Berman in memory of her husband, Dr. Bernard H. Berman, and her daughter, Dr. Linda S. Berman. The fund shall provide support for bereavement counseling at Hospice Care at The Washington Hospital.

California United Methodist Church Fund

Created in 2000 by the California United Methodist Church to manage its endowment

Larry Campbell Fund

Created in 1997 by John A. and Charles Campbell to honor their father, Larry Campbell, on his 94th birthday. The purpose of the fund is to provide support to The Appalachian Mountain Club, one of Larry's favorite charities.

Center Presbyterian Church Fund

Created in 1999 by Bruce Yeager and John A. Campbell to support the Center Presbyterian Church in McMurray, PA.

Christian Gathering Church Fund

Created in 2001 by this dissolving church, to provide annual support to the Washington City Mission.

Community Action Southwest Fund

Created in 1999 by the Board of Directors of Community Action Southwest to manage the agency endowment.

Friends of Dr. Thomas Conner / Washington School District Excellence in Education Fund

Created in 1999 by friends of Dr. Thomas Conner, to honor him on his retirement as superintendent from the Washington School District. The Fund will provide support to the school district.

Diabetes Education Fund

Created in 1999 by the Foundation to honor Wilfred R. Cameron as the 1999 *Philanthropist of the Year*. The fund will support diabetes education at the Wilfred R. Cameron Wellness Center of The Washington Hospital.

First Fund

Created in 1996 by WCCF with community contributions to provide support to the WCCF.

John Bentley & Mary Gates Greenlee Fund

Created in 1999 by Barrett Greenlee, Gordon Greenlee and Mary Greenlee Sertik in loving memory of their parents. The fund provides support to the Bentleyville Public Library, one of their parents' favorite charities.

Dorothea Hood Memorial / Citizens Library Fund

Created in 1999 by individuals as a lasting tribute to Mrs. Hood's commitment to our community. The purpose of the fund is to provide support to the Citizens Library.

Harold & Hazel Lauerman Memorial Fund

Created by court order to fulfill the terms of the will of Harold Lauerman. The purpose of the fund is to provide support to the Donora Public Library.

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Designated Agency Endowments continued

Leadership Washington County Fund

Created in 1999 by the Washington County Chamber of Commerce and friends to provide support to Leadership Washington County.

Friends of Thomas R. Milhollan Fund

Created in 1998 by Tom's friends and family to honor him on his 80th birthday, this fund serves to acknowledge Tom's lifetime commitment to the Washington community. The purpose of the fund is to provide support to the Alzheimer's Association.

Bradley Smith Memorial Fund

Created in 2001 to provide support to the Bentleyville Presbyterian Church and /or scholarships to a graduating member of the Bentworth High School Band.

United Way Community Endowment Fund

Created in 1998 by John A. Campbell, long-time United Way volunteer, to provide support to the United Way of Washington County.

Louis E. & Shirley J. Waller Fund

Created in 1999 by Louis & Shirley Waller to benefit their church, the Nazareth Baptist Church of Washington, PA.

Washington Area Humane Society Fund

Created in 1999 by the Board of Directors of the Washington County Humane Society to manage the agency endowment.

**Washington Hospital
Community Endowment Fund**

Created in 1999 by friends in honor of Gene Strosser, past CEO of the Washington Hospital. The fund will support The Washington Hospital Foundation, the fundraising arm of the Hospital, which Mr. Strosser helped to create.

Washington Park Fund

Created in 1999 by friends to provide support to the Washington Park.

WCCF / Y.W.C.A. Fund

Created in 1997 by Margaret O. Johnson, former board member, to provide support to the Washington YWCA (At the dissolution of the YWCA, the fund was redirected to the Washington Women's Shelter.)

Designated Scholarship Funds

Barry Clark Barto Memorial Fund

Created in 1999 by family and friends as a lasting memorial to this Burgettstown athletic star, this fund provides a scholarship to a graduating senior to attend a trade or technical school.

Buckholt Science Scholarship Fund

Created in 2000 by Paul Buckholt, former science teacher at McGuffey High School. The fund provides an annual scholarship to a McGuffey senior pursuing an education in the field of science.

**Burgettstown Jr. Sr. High Student Council
Leadership Scholarship Fund**

Created in 1999 by the Burgettstown Jr. Sr. High School Student Council to provide scholarships to future leaders of Burgettstown High School.

Arthur V. Ciervo Scholarship Fund

Created in 1999 by family and friends in honor of Arthur V. Ciervo to provide scholarships to Bethlehem Center graduates.

Continued next page

Designated Scholarship Fund continued

Margaret Pitek Ciervo Scholarship Fund

Created in 2000 by family and friends in memory of Margaret Ciervo. The fund provides an annual scholarship to a female graduate of Bethlehem Center High School.

Alice Boone Main Memorial Fund

Created in 1999 by family and friends in memory of Alice Boone Main. The fund will provide post secondary scholarships to worthy McGuffey School District graduates.

Ronald T. Miller Scholarship Fund

Created in 2001 by family and friends to provide an annual scholarship to a Peters Township senior pursuing a career in engineering.

Charles Pappas, Sr. Scholarship Fund

Created in 2001 by a bequest from Mr. Pappas to provide an annual scholarship to a Burgetts-town senior.

Judge Charles G. Sweet Fund

Created in 2000 by David Sweet in memory of his father. The purpose of this fund is to provide scholarships to law students and to support worthy causes in Washington County.

Curtis Wachter Scholarship Fund

Created in 1997 by his family and friends at the Observer-Reporter. The purpose of the fund is to grant scholarships to Washington County residents to pursue post-secondary education in the fields of photography or photojournalism.

Clyde J. Tracanna / Washington Rotary Club Educational & Vocational Fund

Created in 2001 by the transfer of an existing trust, the fund will provide scholarships to McGuffey, Trinity and Washington school districts.

Washington County Music Education Fund

Created in 1997 by WCCF with proceeds from Pittsburgh Symphony Orchestra performances in Washington County. The fund provides music education scholarships to Washington County students.

Washington County

Youth Conservation Camp Fund

Created in 2001 by the Board of this dissolving organization. The fund will provide scholarships for conservation education and / or grants to organizations concerned with local conservation.

Washington County Visiting Nurses' Association Scholarship Fund

Created in 1996 by the former Visiting Nurses' Association to provide nursing scholarships to Washington County residents.

Creating a Fund / Designing a Legacy

Creating a new fund at the Washington County Community Foundation can easily be accomplished. But first, there are several questions that must be answered:

- **What will the name of the fund be?**
- **Will the fund be a Discretionary, Designated, or Donor-Advised Fund?**

Discretionary Funds support the changing and emerging needs of the community. The annual distribution decision is entrusted to the WCCF Board of Trustees. Discretionary funds are used to support projects in the areas of the arts, education, the environment, health, human needs and religion.

Designated Funds specifically benefit the donor’s charities of choice or a cause in which the donor believes strongly. This designation is made at the time the fund is created.

Donor Advised Funds - enable donors to maintain the ability to recommend annually the charitable causes they wish to benefit from the fund.

- **What assets will be used to create the fund?**

Cash	Appreciated Securities	Charitable Remainder Trust
Tangible Assets	Bequest	Charitable Lead Trust
Real Property	Life Insurance	Charitable Gift Annuity

- **In what time frame will the fund be created?**

The minimum amount for a named fund is \$5,000. The donor may take up to 5 years to accumulate this amount.

- **Will other donors be permitted to contribute to the fund?**

- **What distribution will be used for the fund?**

Distribution may be a fixed dollar amount or a specified percentage of market value. When not specified, the WCCF Board of Trustees annually determines the percentage payout rate.

Once these questions have been answered, an agreement will be drafted to spell out the terms of the fund. After the agreement has been executed and the minimum contribution of \$5,000 received, the fund will officially exist and will continue to do so in perpetuity.



How To Include the Washington County Community Foundation In Your Will

A bequest to the
Washington County Community Foundation
is simple to include in your will.

Your legal counsel may include language similar to the following:

I give, devise and bequeath the following:

(describe assets which are the subject of the bequest; for example,
a stated sum or the residue of the estate)

**to the Washington County Community Foundation,
a Pennsylvania non-profit corporation. This gift shall be known as the**

(the name you choose)

(If it is desired that the bequest be applied to an area of charitable interest
or to specific organizations, add the following):

This Fund shall be devoted to the support of:

(the purpose you choose)

You may also choose to create a fund during your lifetime and add to it by bequest.

In so doing, you will be able to see the impact of your gift during your lifetime.

To create a fund now, please contact or have your advisor contact us
to complete the necessary paperwork.



Washington County Community Foundation

*is a collection of
many different charitable funds
from many different sources
for many different purposes.*

*Our goal is to
promote and facilitate philanthropy
by bringing good people
and good causes together.*

77 South Main Street
Washington, PA 15301

Phone (724)222-6330

Email: wccf@cobweb.net

website: wccf.net