
*Washington
County
Community
Foundation*



*Report to the
Community
2002*

Table of Contents

Chairman's Society

Family of Founders & Philanthropist of the Year Award	3
Chairman's Report	4
Grants & Scholarships Awarded	6
Financial Information	8
Our Donors	9
Funds of the Foundation	13
Creating a Fund / Designing a Legacy	18
Including the Foundation in Your Will	19

The Washington County Community Foundation wishes to acknowledge the individuals who have served as Chairman of the Board. Our Foundation has been enriched by the individual talents and strengths each has brought. Each year we have grown, not only in monetary terms, but in our service to the community. We are grateful to each for his individual commitment, guidance and leadership.

1993 - 1995 James. H. McCune, Esq.
1996 - 1997 John L.S. Northrop
1997 - 1998 John A. Campbell
1999 - 2000 Frank Tracanna, Jr.
2000 - 2001 Dr. Howard F. Jack
2001 - 2002 Louis E. Waller

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Family of Founders

In our developing years, we have relied on the generosity of individual and corporate donors to support the operational needs of the Foundation.

The *Family of Founders* was created in 1998 to thank and recognize supporters whose unrestricted, cumulative giving for administrative purposes totals at least \$1,500.

Listing includes gifts received through December 31, 2002. Gifts to endowed funds, sponsorship gifts, and event revenues, although very much appreciated, are not included in the *Family of Founders*.

Friends

Minimum \$1,500

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\$5,000 Minimum

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\$10,000 Minimum

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John L.S. & Rose Northrop

Chairman's Circle

\$25,000 Minimum

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Founder

\$50,000 Minimum

Anonymous (1)

Philanthropist of the Year

The Foundation created the *Philanthropist of the Year* award in 1999 to recognize a local philanthropist who has:

- Demonstrated exceptional generosity and civic responsibility in providing financial support and leadership to a local non-profit cause
- Helped to improve the quality of life in the Washington community through a commitment of leadership to a non profit-cause

- By example encouraged and motivated others to support a philanthropic cause

- Contributed significantly to other community efforts

In addition to a dinner held in the recipient's honor, a permanent fund is created at the Foundation. The name and purpose of the fund is determined by the honoree.

1999

Wilfred R. Cameron
Diabetes Education Fund
supports diabetes education at the Wilfred R. Cameron Wellness Center of The Washington Hospital

2000

Thomas R. Milhollan
Thomas H. Milhollan Memorial Fund
- Family Advised -

2001

E. Ronald Salvitti, MD
Salvitti Family Fund
- Family Advised -

2002

John L.S. Northrop & William B. Northrop
Northrop Family Fund
- Family Advised -

Chairman's Report

The Washington County Community Foundation continued its record of uninterrupted growth in endowed funds. Granted, at \$17,000, our increase was modest, but it was an increase nonetheless. From a mere \$55,055 in 1995, the Foundation has grown to over \$1.1 million in endowment.

Ten new funds were created in 2002; many were created as memorials to friends, including the *Roy R. Gillespie Fund*, created in memory of WCCF Trustee Roy Gillespie. Roy's commitment as a Trustee of the WCCF was matched only by his good humor and quick wit. He will be missed by our Foundation as well as by the community which he served so well.

Other memorials include the *Scott Ashmore Legacy Fund*, *Richard D. Constantine Fund*, *Ed DeVoge Fund*, *Kirk Moninger Fund*, *Joseph F. Perkins Fund*, and the *Dr. Paul Pipik Fund for Study in the Health Sciences*.

The Foundation also lost our very dear friend, Joan Bruce Griffin, in 2002. Memorial gifts were received into the existing fund in Joan's name at the WCCF. Truly, it was a very difficult and emotional year for our foundation and our community. Although we are saddened by the loss of each one, we are also honored to be the vehicle through which each one will be forever remembered.

On a lighter side, the *Dr. Howard and Mary Eleanor Cooper Jack Fund* was created and presented as a gift to Dr. and Mrs. Jack by Trustee John A. Campbell and his wife, Barbara. This is just one of many funds that have been presented as gifts by the Campbells and others.

The *Community Endowment for Peters Township* was created with proceeds of a Pittsburgh Symphony Orchestra concert the Foundation hosted at Peters Township High School in June. This concert and the new fund to benefit the Peters area illustrates the Foundation's commitment to serve all of Washington County.

And finally, the *Northrop Family Fund* was created by the Foundation to honor brothers John L.S. Northrop and William B. Northrop at the fourth annual "*Philanthropist of the Year*" banquet in November.

In partnership with the Washington Community Theatre, the Foundation was pleased to sponsor the presentation of *Jesus Christ Superstar* at the second annual "Community Foundation Night at the Theatre" held in June at the Washington Park. Proceeds of the event supported the WCCF, including the *Endowment for the Arts & Humanities*.

A record high of \$47,000 was distributed to charitable causes in 2002, bringing cumulative distributions to over \$150,000. Grants were awarded to libraries, hospitals, churches, theatre groups, and literacy groups. Causes supported included conservation efforts, education, homelessness, women's issues, and Alzheimer's research. From the list of diverse causes supported, it is clear that the Foundation is truly interested in **improving the quality of life in our community**.



Administratively, the Foundation implemented a newly acquired, fully-integrated computer database which has tremendously increased the efficiency and effectiveness of our small staff.

As a publicly supported organization, the Foundation feels an obligation to inform the public of our progress and activities. To accomplish this, three issues of *Legacy*, the Foundation's newsletter, were published in 2002. Each issue contained information about contributions received, new funds created, grants awarded, special events planned and other activities. Ongoing efforts are also made to keep the Foundation's website up to date and the Foundation routinely prepares news releases to keep the community informed.

Looking backward, we realize just how far we have come.

Looking forward, we realize that many challenges lie before us.

Our most pressing challenge is to meet our administrative needs during our developing years. Local contributors and businesses have supported our efforts thus far through gifts of cash, securities, and in-kind services. For these and for all community support we are tremendously grateful. We are counting on the community's continued support to transition our "developing foundation" into our next phase – that of an "established foundation."

Louis E. Waller
Chairman of the Board
Washington County Community Foundation

GRANTS and SCHOLARSHIPS AWARDED

A total of \$41,910 was awarded in grants and scholarships in 2002. Additionally, \$5,119 was awarded to local non-profits from agency endowments or through temporary accounts of the Foundation.

Grants from Donor Advised Funds

Beichner Family Fund

\$200 to the John F. Kennedy Scholarship Fund to assist needy families with tuition payments

Richard R. and Edwina W. Cameron Fund

\$2,000 to the Mt. Pleasant Township Community Center to purchase an outdoor lighted sign

Friends of Joan Griffin Fund

\$700 to the Neighborhood Drug Awareness Corps to support the newly created Teen Center

Harold and Hazel Lauerman Fund for the Donora Library

\$12,000 to the Donora Library for general operating expenses

Salvitti Family Fund

\$500 to the Washington Women's Shelter for transportation expenses for guests of the Shelter

Foley A. Selvaggi Memorial Fund

\$600 to the Children's School of Washington to purchase a copy machine

Tershel Family Fund

\$5,000 to the University of Virginia for the athletic stadium

Awards from Agency Endowments

(Created by the non-profit for its own benefit - not included in the Grants Total)

California United Methodist Church

\$1,395 for general operating expenses

Awards from Temporary Accounts

(Pass-Through / Not included in the Foundation's Grants Total)

Washington City Mission

\$3,724 for expansion of Avis Arbor

Grants From Discretionary Funds

John A. & Barbara L. Campbell Fund

\$250 to help support the development of a multi-purpose recreational facility at the Washington Park

John R. Duskey Fund

\$500 to the Washington Community Arts & Cultural Center for one fine arts class

Ben Franklin Fund

- * \$500 to the Shakespeare in the Schools Program for one production of "The Comedy of Errors" at Bentworth High School
- * \$500 to Little Lake Theatre for one production of "Once Upon My Mind" at California Elementary School

Friends of Frank Tracanna Fund

\$200 to Catholic Charities to help purchase a telecommunication device for the deaf, needed to counsel deaf clients

Grants From Designated Agency Funds

(Created by a donor (s) to benefit a specific non-profit)

Larry Campbell Fund

\$600 to the Cold River Camp for upkeep of Larry's Lair

Christian Gathering Church Fund

\$1,080 to the Washington City Mission for general operating expenses

John Bentley Greenlee and

Mary Gates Greenlee Fund

\$543 to the Bentleyville Public Library for general operating expenses

Grants from Administrative Endowments

(Designated Agency is the WCCF)

Dr. Ernest L. Abernathy Fund

\$531 to support the WCCF's marketing efforts

Bell Atlantic Fund

\$256 to support the WCCF's grant making program

Awards from Scholarship Funds

Barry Clark Barto Memorial Fund

\$500 to Shaun Felton, attending Pittsburgh Technical Institute

Buckholt Science Scholarship

\$500 to Christine Richey, attending Cornell University's School of Agriculture and Life Science

Burgettstown Jr. Sr. High Student Council Leadership Scholarship Fund

\$300 to Terilyn Havelka, attending Kent State University

Arthur V. Ciervo Scholarship Fund

\$500 to Journey Myers, attending Washington & Jefferson College

Margaret Pitek Ciervo Scholarship Fund

\$500 to Michelle Behm, attending the University of Pittsburgh

Alice Boone Main Memorial Fund

\$500 to Kaycee Sewchok, attending Mercyhurst College

Ronald T. Miller, II Scholarship Fund

\$500 to James Alexander, attending Penn State University

Charles Pappas Sr. Scholarship Fund

\$1,500 to Aisha Harrison, attending Pennsylvania Culinary Institute

Judge Charles G. Sweet Fund

\$400 to Beth Behanna, attending University of Pittsburgh School of Law

Clyde J. Tracanna / Washington Rotary Club Educational & Vocational Fund

- * \$500 to Jacqueline Hyland, attending American University
- * \$500 to Nathan Piper, attending the College of William and Mary
- * \$500 to Daniel Cohen, attending Cornell University

Curtis Wachter Scholarship Fund

\$500 to Aram Asarian, attending Maryland Institute College of Art

Awards from Scholarship Funds - continued

Washington County Music Education Fund

- * \$300 to Alexandra Loutsion, attending Ithaca College
- * \$100 to Jennifer Derrick, attending Oberlin Conservatory
- * \$100 to Katie Ferris, attending Pittsburgh Youth Pops Orchestra
- * \$100 to Zachary Piper, attending Strings 2002 International Music Festival

Washington County Visiting Nurses Association Scholarship Fund

- * \$1,000 to Elizabeth Anderson, attending West Virginia Wesleyan College
- * \$1,000 to Julie Friend, attending Waynesburg College
- * \$1,000 to Dana George, attending Carlow College
- * \$1,000 to Sheenan Stewart, attending The Washington Hospital School of Nursing

Grants from Field of Interest Funds

Abernathy Fund for Conservation

- * \$1,000 to Washington & Jefferson College to map the Abernathy Baumplatz using global information systems technology
- * \$1,000 to The Washington Hospital to help fund the garden area of the Donnell House, the residential hospice facility of the hospital
- * \$1,000 to the Washington Shade Tree Commission to help fund the planting of different species of trees suited to the woodland setting at the Washington Park

Endowment for the Arts & Humanities

\$250 to the Washington Symphonic Orchestra to purchase music and equipment for the 2002-2003 concert season

McBride - McMaster Fund

\$300 to the Genealogical Society of SWPA to assist in the records preservation of several local churches.

Mother's Fund

\$600 to Catholic Charities to commence their Hope for New Horizons program

Financial Information
December 31, 2002 and 2001

Statement of Financial Position

Assets

	<u>2002</u>	<u>2001</u>
Current assets	63,267	59,665
Endowment investments	1,088,523	1,071,739
Equipment, net of depreciation	18,588	23,259
Total assets	1,170,378	1,154,663

Liabilities and Net Assets

Current liabilities	10,991	13,633
Fund liabilities	38,940	36,736
Total liabilities	49,931	50,369
Total net assets	1,120,447	1,104,294
Total liabilities and net assets	1,170,378	1,154,663

Statement of Activities

	<u>2002</u>	<u>2001</u>
Contributions (normal)	231,027	163,753
Bequests, estate and other transfers	17,000	274,982
In-kind contributions	12,000	-
Program revenues	70,693	49,630
Total support	330,720	488,365
Interest & dividend income	23,871	30,303
Other	10,955	3,072
Increase (decrease) in market value	(144,137)	(75,984)
Total revenue	(109,311)	(42,609)
Total support and Revenue	221,409	445,756
Grants & scholarships	41,910	43,760
Direct program expense	26,074	19,200
Total program expenses	67,984	62,960
General & administrative	137,272	88,946
Total expenses	205,256	151,906
Change in net assets	16,153	293,850
Net assets – beginning of year	1,104,294	810,444
Net assets – end of year	1,120,447	1,104,294

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Every effort has been made to insure the accuracy of our donor listing. If however, we have omitted or inaccurately listed any name, please accept our most sincere apologies. We ask also that you contact us so that we may correct the error in future publications.

Bequest Creates Joseph F. Perkins Fund

In June 2002, the WCCF received a \$5,000 bequest from the estate of Joseph F. Perkins to create a fund for youth programs in the Burgettstown area.

Mr. Perkins, who passed on July 25, 2001 after a long battle with cancer, was born on Aug 11, 1925 in Burgettstown.

Mr. Perkins enlisted in the army at age eighteen and was stationed in Europe during World War II. He then was a truck driver hauling steel produced at Weirton Steel Corp. After retirement, he held part-time jobs to fill his time.

Mr. Perkins was a relentless inventor, with a few copyrights to his credit. In addition, he also wrote a book, but died before it was published.

This is the second bequest the Foundation has received.

SPONSORSHIP SUPPORT COMMUNITY FOUNDATION NIGHT AT THE THEATRE

Corporate Sponsors

Campbell Insurance Associates
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Event Sponsors

Coca Cola Enterprises
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Dr. Philip and Sarah Wildenhain

PSO CONCERT / PETERS TOWNSHIP

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PHILANTHROPIST OF THE YEAR BANQUET

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Washington & Jefferson College
WesBanco

LEGACY SPONSORSHIPS

Del-Sir Supply Inc.
Washington Rotary Club
Marriner, Jones and Fitch
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Funds of the Foundation

The Foundation accepts three basic types of permanent funds,
Discretionary, Donor Advised or Designated Funds.

Discretionary Funds

Discretionary funds support the changing and emerging needs of the community. Earnings from discretionary funds are used to support projects in the areas of the arts, education, the environment, health, human needs and religion.

Acorn Fund

Created in 1999, this is the Foundation's general fund for discretionary grant-making.

John A. and Barbara L. Campbell Fund

Created in 1997 by John and Barbara Campbell to provide support to charitable organizations in Washington County.

John R. Duskey Fund

Created in 1995 by John R. Duskey to provide support to charitable organizations in Washington County.

Ben Franklin Fund

Created in 1996 by the Commonwealth of Pennsylvania from a trust established in 1790 by Benjamin Franklin. Proceeds of this fund will be used to support charitable causes in Washington County.

Roy R. Gillespie Fund

Initiated in 2002 by the WCCF Board of Trustees in memory of fellow Trustee, Roy R. Gillespie. This fund will provide support to charitable organizations within Washington County.

Memorials & Honors Fund

Created in 1998 by WCCF with funds received from memorials and honors contributions. *(This fund will be incorporated into the Acorn Fund.)*

Friends of Frank Tracanna Fund

Created in 1999 by WCCF trustees and friends in appreciation of Frank's exemplary service as Chairman of the Board of the Foundation.

Donor Advised Funds

Donor advised funds enable donors to maintain the ability to recommend annually, the charitable causes they wish to benefit from the fund. This advisory privilege may be extended to members of the donor's family and so is an ideal way to maintain family involvement. Donor advised funds may be an attractive alternative to creating a private foundation.

Scott Ashmore Legacy Fund

Created in 2002 by Todd and Suzanne Ashmore in Scott's memory.

Dr. Barry Bartusiak Family Fund

Created in 1998 by Dr. and Mrs. Barry Bartusiak.

Beichner Family Fund

Created in 2001 by Martin and Judy Beichner.

Johna A. Belfiore Memorial Fund

Created in 2001 by Johna's parents with contributions received in her memory.

Richard R. & Edwina W. Cameron Fund

Created in 1999 by Mr. and Mrs. Cameron.

Richard D. Constantine Jr. Memorial Fund

Created in 2002 through memorial contributions from family and friends. The purpose of this fund is to support charitable organizations in the California, PA area.

Ed DeVoge Fund

Created in 2002 through memorial contributions from family and friends to provide support to charitable organizations within Washington County.

Friends of Joan Griffin Fund

Created in 1997 by friends and family in honor of Joan's lifetime of service

Hamilton Family Fund

Created in 1999 by Phil and Jennie Hamilton

Funds of the Foundation

Donor Advised Funds Continued

Dr. Howard and

Mary Eleanor Cooper Jack Fund

Created in 2002 by John A. and Barbara J. Campbell in recognition of Dr. and Mrs. Jack's many years of service to the Washington community. The purpose of this fund is to support charitable causes within Washington County.

Thomas H. Milhollan Memorial Fund

Created by the WCCF trustees in honor of Thomas R. Milhollan, the 2000 *Philanthropist of the Year*.

Northrop Family Fund

Created by the WCCF trustees in honor of the 2002 *Philanthropist of the Year*, John L.S. Northrop and William B. Northrop. The purpose of this fund is to benefit charitable organizations within Washington County.

Salvitti Family Fund

Created by the WCCF trustees in honor of E. Ronald Salvitti, M.D., the 2001 *Philanthropist of the Year*.

Dr. William & Mrs. Nora McMahon Fund

Created in 2001 by their children in their honor and as a Christmas gift to them.

Foley A. Selvaggi Memorial Fund

Created in 2000 by family and friends as a lasting memorial.

Tershel Family Fund

Created in 2000 by Paul Tershel in honor of his parents

Juliana J. Uram Fund

Created in 2001 by her sons, Thomas, Patrick, James, Paul and Matthew, in her honor.

Washington Rotary Club Fund

Created in 2001 by the Washington Rotary Club.

Designated Funds

The foundation accepts three types of designated funds, **field-of-interest**, **agency funds** or **scholarship** funds. The donor determines the designation at the time the fund is created.

Designated Geographic Funds

Community Endowment for Peters Township

Created in 2002 by WCCF with proceeds from the Pittsburgh Symphony Orchestra performance at the Peters Township High School. The fund will support charitable causes within Peters Township.

Joseph F. Perkins Fund

Created in 2002 by a bequest from Mr. Perkins to provide support for youth programs in the Burgettstown area.

Designated Field of Interest Funds

Abernathy Fund for Conservation

Created in 1999 by the Abernathy Family to support conservation projects in Washington County and to provide support to Washington & Jefferson College for upkeep of the Abernathy Nature Preserve.

Agency Matching Fund*

Created in 1999 to provide matching opportunities for area non-profits. (*This fund will be incorporated into the Acorn Fund*)

Funds of the Foundation

McBride - McMaster Fund

Created in 1998 by Dr. Gilbert and Margaret McBride McMaster to provide support and guidance to the needy in Washington County and to preserve and promote the history of Washington County.

Mother's Fund

Created in 1999 by the WCCF with contributions received from individuals in honor or in memory of their mothers. The fund supports projects and programs that benefit Mothers and their Children in Washington County.

Judge Samuel L. Rodgers Fund

Created in 2000 by his daughter, Marta Rodgers Merchant, to support literacy projects.

Washington County Endowment for the Arts & Humanities

Created in 2001 in conjunction with the WCCF Night at the Washington Community Theatre. Founding contributors were John A. & Barbara L. Campbell.

Designated Agency Endowments

Dr. Ernest L. Abernathy Fund - Created in 1998 by family and friends in tribute to founding trustee, Dr. Ernest "Abe" Abernathy. This fund supports the ongoing work of the WCCF.

Bell Atlantic Fund

Created by Bell Atlantic in 1996 to provide ongoing support to the Washington County Community Foundation.

Bentworth Alumni Fund

Created in 2000 by the Bentworth Class of 1970 to support educational excellence at their alma mater, Bentworth High School.

Berman Family Fund

Created in 2000 by Martha Berman in memory of her husband, Dr. Bernard H. Berman, and her daughter, Dr. Linda S. Berman. The fund shall provide support for bereavement counseling at Hospice Care at The Washington Hospital.

California United Methodist Church Fund

Created in 2000 by the California United Methodist Church to manage its endowment

Larry Campbell Fund

Created in 1997 by John A. and Charles Campbell to honor their father, Larry Campbell, on his 94th birthday. The purpose of the fund is to provide support to The Appalachian Mountain Club, one of Larry's favorite charities.

Center Presbyterian Church Fund

Created in 1999 by Bruce Yeager and John A. Campbell to support the Center Presbyterian Church in McMurray, PA.

Christian Gathering Church Fund

Created in 2001 by this dissolving church, to provide annual support to the Washington City Mission.

Community Action Southwest Fund

Created in 1999 by the Board of Directors of Community Action Southwest to manage the agency endowment.

Friends of Dr. Thomas Conner / Washington School District Excellence in Education Fund*

Created in 1999 by friends of Dr. Thomas Conner, to honor him on his retirement as superintendent from the Washington School District. The Fund will provide support to the school district.

Funds of the Foundation

Diabetes Education Fund

Created in 1999 by the Foundation to honor Wilfred R. Cameron as the 1999 *Philanthropist of the Year*. The fund will support diabetes education at the Wilfred R. Cameron Wellness Center of The Washington Hospital.

First Fund

Created in 1996 by WCCF with community contributions to provide support to the WCCF.

John Bentley & Mary Gates Greenlee Fund

Created in 1999 by Barrett Greenlee, Gordon Greenlee and Mary Greenlee Sertik in loving memory of their parents. The fund provides support to the Bentleyville Public Library, one of their parents' favorite charities.

Dorothea Hood Memorial / Citizens Library Fund

Created in 1999 by individuals as a lasting tribute to Mrs. Hood's commitment to our community. The purpose of the fund is to provide support to the Citizens Library.

Harold & Hazel Lauerman Memorial Fund

Created by court order to fulfill the terms of the will of Harold Lauerman. The purpose of the fund is to provide support to the Donora Public Library.

Leadership Washington County Fund*

Created in 1999 by the Washington County Chamber of Commerce and friends to provide support to Leadership Washington County.

Friends of Thomas R. Milhollan Fund

Created in 1998 by Tom's friends and family to honor him on his 80th birthday, this fund serves to acknowledge Tom's lifetime commitment to the Washington community. The purpose of the fund is to provide support to the Alzheimer's Association.

Bradley Smith Memorial Fund

Created in 2001 to provide support to the Bentleyville Presbyterian Church and /or scholarships to a graduating member of the Bentworth High School Band.

United Way Community Endowment Fund

Created in 1998 by John A. Campbell, long-time United Way volunteer, to provide support to the United Way of Washington County.

Louis E. & Shirley J. Waller Fund

Created in 1999 by Louis & Shirley Waller to benefit their church, the Nazareth Baptist Church of Washington, PA.

Washington Area Humane Society Fund

Created in 1999 by the Board of Directors of the Washington County Humane Society to manage the agency endowment.

Washington Hospital Community Endowment Fund

Created in 1999 by friends in honor of Gene Strosser, past CEO of the Washington Hospital. The fund will support The Washington Hospital Foundation, the fundraising arm of the Hospital, which Mr. Strosser helped to create.

Washington Park Fund

Created in 1999 by friends to provide support to the Washington Park. (This fund will be incorporated into the Acorn Fund.)

WCCF/Y.W.C.A. Fund

Created in 1997 by Margaret O. Johnson, former board member, to provide support to the Washington YWCA (At the dissolution of the YWCA, the fund was redirected to the Washington Women's Shelter.)

Funds of the Foundation

Designated Scholarship Funds

Barry Clark Barto Memorial Fund

Created in 1999 by family and friends as a lasting memorial to this Burgettstown athletic star, this fund provides a scholarship to a graduating senior to attend a trade or technical school.

Buckholt Science Scholarship Fund

Created in 2000 by Paul Buckholt, former science teacher at McGuffey High School. The fund provides an annual scholarship to a McGuffey senior pursuing an education in the field of science.

Burgettstown Jr. Sr. High Student Council Leadership Scholarship Fund

Created in 1999 by the Burgettstown Jr. Sr. High School Student Council to provide scholarships to future leaders from Burgettstown High School.

Arthur V. Ciervo Scholarship Fund

Created in 1999 by family and friends in honor of Arthur V. Ciervo to provide scholarships to Bethlehem Center graduates.

Margaret Pitek Ciervo Scholarship Fund

Created in 2000 by family and friends in memory of Margaret Ciervo. The fund provides an annual scholarship to a female graduate of Bethlehem Center High School.

Alice Boone Main Memorial Fund

Created in 1999 by family and friends in memory of Alice Boone Main. The fund will provide post-secondary scholarships to worthy McGuffey School District graduates.

Ronald T. Miller II Scholarship Fund

Created in 2001 by family and friends to provide an annual scholarship to a Peters Township senior pursuing a career in engineering.

Kirk C. Moninger Fund

Created in 2002 by family and friends in memory of Kirk.

Charles Pappas, Sr. Scholarship Fund

Created in 2001 by a bequest from Mr. Pappas to provide an annual scholarship to a Burgettstown senior.

Dr. Paul Pipik Fund for Study in the Health Sciences

Created in 2002 by his daughter, Jane Pipik, to provide scholarships to graduating Beth-Center seniors who are continuing their education in the health sciences.

Judge Charles G. Sweet Fund

Created in 2000 by David Sweet in memory of his father. The purpose of this fund is to provide scholarships to law students and to support worthy causes in Washington County.

Curtis Wachter Scholarship Fund

Created in 1997 by his family and friends at the Observer-Reporter. The purpose of the fund is to grant scholarships to Washington County residents to pursue post-secondary education in the fields of photography or photojournalism.

Clyde J. Tracanna / Washington Rotary Club Educational & Vocational Fund

Created in 2001 by the transfer of an existing trust, the fund provides scholarships to McGuffey, Trinity and Washington school district students.

Washington County Music Education Fund

Created in 1997 by WCCF with proceeds from Pittsburgh Symphony Orchestra performances in Washington County. The fund provides music education scholarships to Washington County students.

Washington County

Youth Conservation Camp Fund

Created in 2001 by the Board of this dissolving organization. The fund will provide scholarships for conservation education and / or grants to organizations concerned with local conservation.

Washington County Visiting Nurses' Association Scholarship Fund

Created in 1996 by the former Visiting Nurses' Association to provide nursing scholarships to Washington County residents.

Creating a Fund / Designing a Legacy

Creating a new fund at the Washington County Community Foundation can easily be accomplished. But first, there are several questions that must be answered:

- **What will the name of the fund be?**
- **Will the fund be a Discretionary, Designated, or Donor Advised Fund?**

Discretionary Funds support the changing and emerging needs of the community. The annual distribution decision is entrusted to the WCCF Board of Trustees. Discretionary funds are used to support projects in the areas of the arts, education, the environment, health, human needs and religion.

Designated Funds specifically benefit the donor's charities of choice or a cause in which the donor believes strongly. This designation is made at the time the fund is created.

Donor Advised Funds enable donors to maintain the ability to recommend annually the charitable causes they wish to benefit from the fund.

- **What assets will be used to create the fund?**

Cash	Appreciated Securities	Charitable Remainder Trust
Tangible Assets	Bequest	Charitable Lead Trust
Real Property	Life Insurance	Charitable Gift Annuity

- **In what time frame will the fund be created?**

A fund may be created for as little as \$5,000. The donor may take up to 5 years to accumulate this amount.

- **Will other donors be permitted to contribute to the fund?**

- **What distribution will be used for the fund?**

Distribution may be a fixed dollar amount or a specified percentage of market value. When not specified, the WCCF Board of Trustees annually determines the percentage payout rate.

Once these questions have been answered, an agreement will be drafted to spell out the terms of the fund. After the agreement has been executed and the minimum contribution received, the fund will officially exist and will continue to do so in perpetuity.

**How To Include the
Washington County Community Foundation
In Your Will**

A bequest to the
Washington County Community Foundation
is simple to include in your will.

Your legal counsel may include language similar to the following:

I give, devise and bequeath the following:

(describe assets which are the subject of the bequest; for example,
a stated sum or the residue of the estate)

**to the Washington County Community Foundation,
a Pennsylvania non-profit corporation. This gift shall be known as the**

(the name you choose)

(If it is desired that the bequest be applied to an area of charitable interest
or to specific organizations, add the following):

This Fund shall be devoted to the support of:

(the purpose you choose)

You may also choose to create a fund during your lifetime and add to it by bequest.

In so doing, you will be able to see the impact of your gift during your lifetime.

To create a fund now, please contact or have your advisor contact us
to complete the necessary paperwork.

*Report to the Community - 2002
Publication Sponsors*

Eckert Seamans Cherin & Mellott, LLC

Jana Phillis Grimm

1001 Corporate Dr., Suite 200

Canonsburg, PA 15317

724-873-2870 ▪ jana.grimm@escm.com ▪ www.escm.com

Peacock, Keller & Ecker, LLP

Jonathan G. Higie

70 East Beau Street, Washington, PA 15301

724-222-4520 ▪ jhigie@peacockkeller.com ▪ www.peacockkeller.com

Kris A. Vanderman

Goldfarb, Posner, Beck, DeHaven & Drewitz

Richard & Joan DiSalle



Washington

County Community Foundation, Inc.

77 South Main Street
Washington, PA 15301

Phone (724)222-6330

Email: wccf@cobweb.net

website: wccf.net

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