

---

---

“By working with the community foundation, many of our customers have achieved their goals of giving back to the community, while obtaining significant tax benefits. For instance, last year we had several customers take advantage of the IRA Charitable Transfers by gifting them directly to the Foundation. These customers saved thousands of dollars in taxes and were able to select the charitable causes to benefit from their gifts.”

*Donna Zedlar, Customer Service Rep.,  
Washington Federal Savings Bank*

“The Washington County Community Foundation is a great asset for Washington County. It offers a variety of charitable giving tools to help donors achieve their personal charitable goals.”

*Mark Winiecki, Director of Taxes,  
Guthrie, Belczyk & Associates*

“The Washington County Community Foundation gives residents a vehicle by which philanthropy is made possible for individuals of any economic status.”

*Edward C. Morascyzk, Senior Partner,  
Morascyzk, Stopperich, & Associates*

---

---



*Washington*

**County Community Foundation, Inc.**

The Washington County  
Community Foundation  
fosters philanthropy by offering charitable  
gifting opportunities to donors  
on an individualized basis  
and at reasonable fees.

Our purposes include helping donors  
accomplish their charitable goals by  
professionally managing funds  
entrusted to us for today and for the future.

The Foundation manages more than  
100 funds with a combined value in excess of  
\$5 million. From the funds more than \$1  
million has been distributed in grants  
supporting a variety of charitable causes  
which help to improve the  
quality of life in our community.

**Washington County Community Foundation**

Chapman Annex  
331 South Main Street  
Washington, PA 15301  
724-222-6330

*info@wccf.net www.wccf.net*

*Printed: July 2008*

*James H. McCune*



*Acorn Society*

*of the  
Washington County  
Community Foundation*

# James H. McCune Acorn Society



The **James H. McCune Acorn Society** was established by the Board of Trustees of the Washington County Community

Foundation to recognize professional advisors who have helped clients achieve their charitable objectives through the community foundation. It honors the Foundation's Founding Chairman of the Board, James H. McCune, a local attorney who has worked tirelessly to promote the community foundation to fellow attorneys and other advisors.

Annual membership in the **Acorn Society** is granted to professional advisors who have referred or assisted in educating clients which resulted in a gift to the community foundation of any size that year.

Special **Legacy Membership** is reserved for advisors who have referred or assisted in educating clients which resulted in permanent gifts to the community foundation totaling \$250,000 or more.

"The community foundation was a wonderful asset for a client who wanted to honor her husband by setting up a charitable fund - a gift that truly keeps giving."

*Scott H. Fergus, Partner,  
Fergus Martin & Fergus*

## Benefits of Membership

Client Satisfaction

Recognition with Business Affiliation and Contact Information on WCCF Website

Link to Your Business Website on the WCCF Website

Recognition with Business Affiliation in WCCF Publications (Annual Report, Brochure, Newsletter)

Recognition with Business Affiliation in *Observer-Reporter* Advertisement

Networking / Professional Groups

Complimentary Reservation to Annual *Legacy Gala*

*James H. McCune Acorn Society Award* Suitable for Office Display and Updated With Subsequent Year Membership

"The community foundation was helpful in assisting a bank customer who wished to make a generous gift to a new charity in Washington which had not received tax-exempt status. By utilizing the temporary charitable services of the foundation, our customer was able to maximize the tax-advantages of his gift."

*Brian Smith, President,  
Washington Federal Savings Bank*

"The Washington County Community Foundation was the perfect vehicle to accept and manage the Choratch and Lauerman gifts to the community. The permanency of these gifts is ensured, as my clients stipulated in their wills. And the fact that local citizens will forever benefit from the generosity of two local couples is very fitting."

*Paul Barna, Attorney, Retired*

"My clients wished to create a charitable fund in memory of their son but didn't want the hassles of operating a private foundation. A donor advised fund at the Washington County Community Foundation was the perfect vehicle for them to honor the memory of their son while retaining the ability to annually consider the charitable causes to benefit from the fund."

*Frank Procaccini, Financial Consultant,  
Family Wealth Management Group*

"The WCCF provides the perfect vehicle for charitable people of all economic standings to have professional help that will allow them to direct their dollars to provide maximum benefits for community causes. We are fortunate to have this outstanding Foundation helping us plan intelligently and meaningfully as we honor and memorialize our loved ones."

*Judge Thomas Gladden, Retired*